



COMPLETING A USMCA/CUSMA CERTIFICATE OF ORIGIN

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The United States-Mexico-Canada (USMCA in the US), Canada-United States-Mexico (CUSMA in Canada) Agreement came into effect on July 1, 2020, replacing the North American Free Trade Agreement (NAFTA).

A Certificate of Origin is required to obtain preferential tariff treatment and it must be completed accurately, and in full. With USMCA/CUSMA there is no specific format for a Certificate of Origin as there was with NAFTA, but it is still required that data elements be reported in order to verify that goods qualify for free trade under the rules and regulations.

- May be completed by the exporter, producer, or importer of the goods
- Electronic and digital signatures are acceptable
- Goods that are included on a shipment but do not qualify for USMCA / CUSMA should *not* be listed on a USMCA / CUSMA certificate.
- A USMCA / CUSMA certificate can be either a one-time or a blanket. A one-time is only good for the shipment it is completed for, while a blanket USMCA / CUSMA certificate is good for the specified period of time indicated on the certificate, up to a 12 month period. (On both types the date field must be completed.)



Understanding the Different USMCA / CUSMA Criterion Under Rules of Origin

When a USMCA / CUSMA certificate is applied to goods, it must qualify under one of the criterion A-E.

Criterion A: The good is wholly obtained or produced entirely in the territory of one or more of the USMCA countries, as defined in Article 4.3 of the Agreement;

Criterion B: The good is produced entirely in the territory of one or more of the USMCA countries using non-originating materials, provided the good satisfies all applicable requirements of product-specific rules of origin;

Criterion C: The good is produced entirely in the territory of one or more of the USMCA countries exclusively from originating materials; or

Criterion D: The good is produced entirely in the territory of one or more of the USMCA countries. It is classified with its materials, or satisfies the "unassembled goods" requirement, and meets a regional value content threshold of not less than 60% if the transaction value method is used, or not less than 50% if the net cost method is used (not including RVC for autos); except for goods in Chapter 61-63 of the HTSUS.

Criterion E: The goods provided for under the tariff provisions set out in Chapter 2 - Table 2.10.1, Table 2.10.2, and Table 2.10.3.

GUIDELINES FOR COMPLETION



Canada-United States-Mexico Agreement (CUSMA)
 United States-Mexico-Canada Agreement (USMCA)
 Certificate of Origin

1. CERTIFIER NAME AND ADDRESS

Full legal name and address of the certifier of the goods.
 The certifier can be the Exporter, Producer or Importer.

TELEPHONE EMAIL
 Certifier's phone number Certifier's email address

TAX ID NUMBER
 Certifier's tax ID

2. EXPORTER NAME AND ADDRESS

Full legal name and address of the exporter of the goods.

TELEPHONE EMAIL
 Exporter's phone number Exporter's email address

TAX ID NUMBER
 Exporter's tax ID

3. PRODUCER NAME AND ADDRESS

Full legal name and address where the goods were produced.

TELEPHONE EMAIL
 Producer's phone number Producer's email address

TAX ID NUMBER
 Producer's tax ID

4. IMPORTER NAME AND ADDRESS:

Full legal name and address of the importer of the goods.

TELEPHONE EMAIL
 Importer's phone number Importer's email address

TAX ID NUMBER
 Importer's tax ID

5. PART NUMBER AND DESCRIPTION OF GOOD(S)

A detailed description of the goods

6. HS TARIFF CLASSIFICATION

Minimum first 6 digits of the HS/HTS classification. Depending on a variety of situations, the 8 or 10 digit HS/HTS could be required

7. ORIGIN CRITERION

The criterion under which the goods qualify for USMCA / CUSMA, A-E

8. COUNTRY OF ORIGIN

Country the goods were made in CA, US, MX or INT

9. BLANKET PERIOD (MM/DD/YY)

FROM
 Start date
 TO
 End date

10. I CERTIFY THAT:

The goods described in this document qualify as originating and the information contained in this document is true and accurate. I assume responsibility for proving such representations and agree to maintain and present upon request or to make available during a verification visit, documentation necessary to support this certification. This certification consists of # page(s), including all attachments.

CERTIFIER'S SIGNATURE

Signature of person who completed the Certificate of Origin, can be electronic

COMPANY NAME

Company name that completed the Certificate of Origin

CERTIFIER'S NAME (PRINT OR TYPE)

Name of person who completed the Certificate of Origin

CERTIFIER'S TITLE

Title of the person who completed the Certificate of Origin

DATE (MM/DD/YY)

Date completed

CERTIFIER TYPE (IMPORTER, EXPORTER, PRODUCER)

Role of Certifier



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